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Royal Capital Management Inc · SB-2/A · On 7/1/05 · EX-10.5

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Help... Wildcards: ? (any letter), * (many). Logic: for Docs: & (and), | (or); for Text: | (anywhere), "(&)" (near).

As Of Filer Filing For/On/As Docs: Size Issuer

7/01/05 Royal Capital Management Inc SB-2/A 17:242

TP Electronic F..Corp/FA

Pre-Effective Amendment to Registration of Securities by a Small-Business Issuer · Form SB-2 Filing Table of Contents

Doc	ument/Exhibi	<u>Description</u>	Pages	Size
1 •	SB-2/A	Amendment No. 1 to Form SB-2	HTML	744K
	EX-5	Legal Opinion of Anslow & Jaclin, Llp	HTML	11K
	EX-10.2	Share Transfer and Memorandum of Association Agr.	HTML	75K
4:	EX-10.3	Wizzard Oem Software Agreement	HTML	7K
5 :	EX-10.4	Edward D. Pergament, Attorney Consent Letter	HTML	9K
6:	EX-10.5	First Gulf Bank Loan Documentation	HTML	13K
7:	EX-10.6	Lease Contract for Land Plot to Build A Factory	HTML	12K
8:	EX-10.7	Protocol of Intent	HTML	12K
9:	EX-10.8	Alwan Engineering Agreement	HTML	8K
10:	EX-10.9	Agreement W/S. Zaidan Gen. Cont. & Maint. Est.	HTML	8K
11:	EX-10.10	S&H Engineering Agreement	HTML	8K
12:	EX-10.11	Rapco Agreement	HTML	9K
13:	EX-10.12	Rental Agreement Between Rmc Super Mix/City Mix	HTML	51K
14:	EX-10.13	Assets Management Agreement	HTML	28K
15:	EX-21	List of Subsidiaries	HTML	6K

16: $\underline{EX-23}$ Consent From Demetrius & Company, Llc 17: $\underline{EX-23.2}$ Consent of Gately & Associates

HTML 7K HTML 7K

EX-10.5 • First Gulf Bank Loan Documentation

This is an EDGAR HTML document rendered as filed. [Alternative Formats]

EX-10.5	1st Page of 3	TOC	<u>Top</u>	Previous	<u>Next</u>	<u>Bottom</u>	Just 1st	
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Sponsored Ads...



DATE: 15th August 1999

REF.:

M/s. City Mix Concrete P.O. Box 47427 <u>Abu Dhabi</u>

Attention of Mr. Radulovic

Dear Sir,

Re: Account No.4202-123043-001

With reference to your letter dated 5th August, 1999 and further to our discussions, we are pleased to advise you that the following facility has been approved in your favour.

Facility Amount Rate of Interest

Loan AED.3,900,000/- 10.5% p.a.

Security

- Mortgage of 16 Astra Brand 1999 Model Mixer Trucks with total value of AED.6.5 Million
- Assignment of Insurance
- Undated Cheque for the loan amount

The loan is to be repaid in full over a period of 36 months in monthly instalments of AED.108,333.33 plus accrued interest with effect from November, 1999. You will be charged AED.8,625/- upfront as Management Fees.



EX-10.5	2nd Page of 3	<u>TOC</u>	<u>1st</u>	<u>Previous</u>	<u>Next</u>	<u>Bottom</u>	Just 2nd

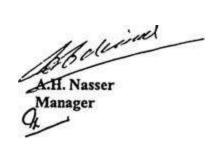
Continuation 2

Mts. City Mix Concrete

15/8/99

You are kindly requested to comply with the legal and security documentation requirements to enable us to release the loan.

Yours faithfully,



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28/6/03

City Mix LLC POB 47427

AID- UAE

SUB. City Mix account no. 123043

Dear Sir,

Regarding our ongoing negotiations, we confirm that upon receipt of a current cheque/payment for DH 130000, for the reduction of the outstanding balance in your above account, the interest rate applied to your account will be reduced to 5% p.a. WEF 1/7/03. The reduction is subject to your concluding a settlement agreement acceptable to the Bank before 31/7/03, for the total liability.

This letter is an advice of interest rate reduction only, without any other commitment by the Bank to agree to your settlement offer for the outstanding liability in the account. The Bank reserves the right to revert to the previous rate, if a settlement acceptable by the Banker not concluded by 31/7/03



Filing Submission - Alternative Formats (Word / Rich Text, HTML, Plain Text, SGML, XML, et al.)

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